

Fill in this information to identify the case:

Debtor name Arctic Catering, Inc
United States Bankruptcy Court for the: District of Arizona
Case number (if known): 2:18-bk-13118-EPB (State)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 2,154,235.48**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 2,154,235.48**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 886,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 24,167.39**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 3,937,215.40

4. Total liabilities
Lines 2 + 3a + 3b

\$ 4,847,382.79

Fill in this information to identify the case:Debtor name Arctic Catering, IncUnited States Bankruptcy Court for the: District of ArizonaCase number (if known): 2:18-bk-13118-EPB☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 47,627.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. _____	_____	____ _	\$ _____
3.2. _____	_____	____ _	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 47,627.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. <u>Comquest, LLC</u>	\$ <u>26,200.00</u>
7.2. <u>Catalyst Ventures</u>	\$ <u>7,259.84</u>

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. \$

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 33,459.84

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 1,563,148.00 - 0.00 = → \$ 1,563,148.00
face amount doubtful or uncollectible accounts11b. Over 90 days old: 0.64 - 0.00 = → \$ 0.64
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,563,148.64

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
Supply Inventory	09/30/2018	510,000.00		510,000.00
	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$ 510,000.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 350,000.00 Valuation method _____ Current value 350,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$ _____	_____	\$ _____
40. Office fixtures			
	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$ 436,025.00	_____	\$ 0.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2016 Chevrolet Traverse	\$ 14,546.00	Internet	\$ Unknown
47.2 2017 Chevrolet Silverado	\$ 25,350.00	Internet	\$ Unknown
47.3 2015 Chevy Silverado	\$ 23,050.00	Internet	\$ Unknown
47.4 See continuation sheet	\$ 31,250.00		\$ 0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	600 W 76th Avenue Unit 402 Anchorage, AK 99518	Real Estate Lease	\$ _____	_____	Unknown \$ _____
55.2	401 E 100th Ave Anchorage, AK 99515	Commercial Sub-Lease	\$ _____	_____	Unknown \$ _____
55.3	See continuation sheet		0.00 \$ _____	_____	0.00 \$ _____
56.	Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				0.00 \$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60.	Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____	
61.	Internet domain names and websites https://arcticcatering.com/	\$ _____	_____	Unknown \$ _____	
62.	Licenses, franchises, and royalties	\$ _____	_____	\$ _____	
63.	Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____	
64.	Other intangibles, or intellectual property	\$ _____	_____	\$ _____	
65.	Goodwill	\$ _____	_____	\$ _____	
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.				0.00 \$ _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Non Recourse David and Lorelei Gonzales 1,000,000.00 — 1,000,000.00 = → \$ 0.00
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 47,627.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 33,459.84	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,563,148.64	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 510,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 2,154,235.48	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	2,154,235.48	\$ 2,154,235.48

Insider Non-Priority Unsecured Claims: \$1,955,803
 Affiliate Non-Priority Unsecured Claim: \$507,894.00

Continuation Sheet for Official Form 206 A/B

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2015 Chevy Silverado 23,050.00 2500	Internet	Unknown
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2011 Chevy Traverse 8,200.00	Internet	Unknown
------------------------------	----------	---------

55) Real property

3230 "C" Street Suite 200 Anchorage, AK 99503 2nd floor of ComQuest Bldg		Unknown
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Real Estate Lease

7373 Doubletree Ranch Rd Suite B 125 Scottsdale, AZ 85258		Unknown
--	--	---------

Real Estate Lease

7373 Doubletree Ranch Rd Suite B 135 Scottsdale, AZ 85258		Unknown
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Real Estate Lease

Fill in this information to identify the case:

Debtor name Arctic Catering, Inc
 United States Bankruptcy Court for the: District of Arizona District of _____
 (State)
 Case number (if known): 2:18-bk-13118-EPB

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 **Creditor's name**
Alliance Bank CC

Creditor's mailing address
PO Box 31021
Tampa, FL 33631-3021

Creditor's email address, if known

Date debt was incurred 10/2017

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien
100,000 Bank Deposit

Describe the lien

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100,000.00 \$ 100,000.00

2.2 **Creditor's name**
Liquid Capital Exchange, Inc.

Creditor's mailing address
c/o Dickinson Wright
1850 N. Central Avenue, Suite 1400, Phoenix, AZ 85004

Creditor's email address, if known
cjohnsen@dickinsonwright.com

Date debt was incurred 10/2017

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
Blanket lien on all assets.

Describe the lien
UCC-1

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 786,000.00 \$ 2,154,238.48

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

\$ 886,000.00

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:

Debtor Arctic Catering, Inc
United States Bankruptcy Court for the: District of Arizona
Case number 2:18-bk-13118-EPB
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

City of Alexandria
Finance Department
Revenue Administration Division
Alexandria, VA, 22334-0842

As of the petition filing date, the claim is: \$8,277.10*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim**Priority amount**

\$ _____

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred
_____**Last 4 digits of account number** _____**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

Georgia Department of Revenue
Processing Center
PO Box 740317
Atlanta, GA, 30374-0317

As of the petition filing date, the claim is: \$143.03*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred
_____**Last 4 digits of account number** _____**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.3 Priority creditor's name and mailing address**

Municipality of Anchorage
P.O. Box 196650

Anchorage, AK, 99519-6650

As of the petition filing date, the claim is: \$5,272.20*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred
_____**Last 4 digits of account number** _____**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 **Priority creditor's name and mailing address**

\$ 106.49

\$

North Slope Borough
PO Box 69
1274 Agvik St
Barrow, AK, 99723-0069

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:****Last 4 digits of account number**Taxes & Other Government Units**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.5 **Priority creditor's name and mailing address**

\$ 850.00

\$

Ohio Department of Revenue
P.O. Box 2678
Columbus, OH, 43216-2678

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:****Last 4 digits of account number**Taxes & Other Government Units**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.6 **Priority creditor's name and mailing address**

\$ 1,426.31

\$

Treasury Division, City of Alexandria
PO BOX 34901

Alexandria, VA, 22334

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:****Last 4 digits of account number**Taxes & Other Government Units**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.7 **Priority creditor's name and mailing address**

\$ 727.50

\$

Virginia Department of Taxation
P.O. Box 1777

Richmond, VA, 23218-1777

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:****Last 4 digits of account number**Taxes & Other Government Units**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ⁸ Priority creditor's name and mailing address

\$ 7,364.76

\$

Virginia Department of Taxation
P.O. Box 26627

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Richmond, VA, 23261-6627

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

\$ \$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

\$ \$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Acme Paper & Supply Co. 8229 Sandy Court P.O.Box 422 Savage, MD, 20763 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 5,154.50
3.2	Nonpriority creditor's name and mailing address Air Liquide America L.P. 6415 Arctic Blvd. Anchorage, AK, 99518 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 718.96
3.3	Nonpriority creditor's name and mailing address Alaska Business Publishing Co. 501 W Northern Lights BLVD #100 Anchorage, AK, 99503 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 2,710.00
3.4	Nonpriority creditor's name and mailing address Alaska Communications Systems P.O. Box 196666 Anchorage, AK, 99519-6666 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 11,959.72
3.5	Nonpriority creditor's name and mailing address Alaska Dispatch News P.O. Box 149001 Anchorage, AK, 995149001 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 975.00
3.6	Nonpriority creditor's name and mailing address Alaska Enterprise Solutions 557 E Fireweed Ln Anchorage, AK, 99503 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 157.51

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

Alaska Northern Courier LLC
PMB 20 1
1120 Huffman Rd #24
Anchorage, AK, 99515

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 658.50

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸ Nonpriority creditor's name and mailing address

Alaska Provisions/Boar's Head
801 E. 82nd Avenue Unit B-11

Anchorage, AK, 99518

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,837.51

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁹ Nonpriority creditor's name and mailing address

Alaska Restaurant Supply
2511 Eagle Street

Anchorage, AK, 99503

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,254.50

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁰ Nonpriority creditor's name and mailing address

Alaska Textiles
620 West Fireweed Lane

Anchorage, AK, 995032506

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,526.40

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹¹ Nonpriority creditor's name and mailing address

Alaska's Best Water & Coffee
11811 S Gambell Street

Anchorage, AK, 99515

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 684.50

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹²	Nonpriority creditor's name and mailing address AlSCO 4111 Pleasantdale Road Doraville, GA, 30340	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,998.57
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ¹³	Nonpriority creditor's name and mailing address AlSCO - Alexandria 725 S Picket St Alexandria, VA, 22304	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,210.56
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ¹⁴	Nonpriority creditor's name and mailing address Arctic Edge Services 13301 Messinia St Anchorage, AK, 99516	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,721.10
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ¹⁵	Nonpriority creditor's name and mailing address AT&T Mobility P.O. Box 6463 Carol Stream, IL, 60197-6463	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,318.06
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ¹⁶	Nonpriority creditor's name and mailing address BDO PO BOX 677973 Dallas, TX, 75267-7973	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 98,468.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Beacon OHSS
Lb#631101
P.O. Box 3852
Seattle, WA, 981243852

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 31,949.05

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁸ Nonpriority creditor's name and mailing address

Brooks Range Supply, Inc.
P.O. Box 243445

Anchorage, AK, 995243445

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 75.80

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁹ Nonpriority creditor's name and mailing address

BWC State Insurance Fund
Ohio Bureau of Workers' Compensation
P.O. Box 89492
Cleveland, OH, 44101-6492

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 142.60

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁰ Nonpriority creditor's name and mailing address

Canada Dry
5330 Port Royal Rd

Springfield, VA, 22151

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 908.29

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²¹ Nonpriority creditor's name and mailing address

Carlile Transport
PO Box 84048

Seattle, WA, 98124-8448

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,166.38

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address

Charlie's Produce
PO Box 24606

Seattle, WA, 98124-0606

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 90,613.03

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²³ Nonpriority creditor's name and mailing address

Chugach Electric Assoc.
P.O. Box 196300

Anchorage, AK, 995196300

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 149.02

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁴ Nonpriority creditor's name and mailing address

Coca-Cola Bottling of Alaska, LLC
A Division of the Odom Corporation
PO Box 84643
Seattle, WA, 98124-5943

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 768.50

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁵ Nonpriority creditor's name and mailing address

Com Quest
8050 Resurrection Drive

Anchorage, AK, 99504-4731

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 46,267.18

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁶ Nonpriority creditor's name and mailing address

COMCAST Business
PO Box 3001

Southeastern, PA, 19398-3001

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 161.53

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Cortex Business Solutions USA, LLC
PO BOX 675035

Dallas, TX, 75267-5035

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 104.55

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁸ Nonpriority creditor's name and mailing address

Country Foods
140 S Willow Street

Kenai, AK, 99611

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 64,621.84

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁹ Nonpriority creditor's name and mailing address

Cox Business
PO Box 53249

Phoenix, AZ, 85072-3249

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 733.78

Basis for the claim: Telephone / Internet services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁰ Nonpriority creditor's name and mailing address

CT Corporation
P.O. Box 4349

Carol Stream, IL, 601974349

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,170.25

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³¹ Nonpriority creditor's name and mailing address

David Gonzales
6131 East Naumann
Paradise Valley, AZ, 85253

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 254,000.00

Basis for the claim: Unpaid expenses/Insider

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address

Dickinson Wright PLLC
1850 North Central Avenue Suite 1400
Phoenix, AZ, 85004-4568

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,400.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³³ Nonpriority creditor's name and mailing address

Economy Linen and Towel Service, Inc
80 Mead Street
Cincinnati Branch
Dayton, OH, 45402

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 405.89

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁴ Nonpriority creditor's name and mailing address

Everts Air
611 Lockheed Ave
Anchorage, AK, 99502

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 67.88

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁵ Nonpriority creditor's name and mailing address

Fairchild Freight LLC
5323 N. 99th Avenue
Suite# 155
Glendale, AZ, 85305

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 151,199.85

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁶ Nonpriority creditor's name and mailing address

FedEx
P.O. Box 94515
Palatine, IL, 60094-4515

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,543.71

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address

Food Services of America
P.O. Box 196073

Anchorage, AK, 99519

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 529,903.18

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁸ Nonpriority creditor's name and mailing address

Food Services of America - Loveland
5820 Piper Drive

Loveland, CO, 80538

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45.16

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁹ Nonpriority creditor's name and mailing address

Frontier Paper WCP
P.O. Box 84145

Seattle, WA, 98124-5445

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 13,650.80

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁰ Nonpriority creditor's name and mailing address

Gordon Food Service
PO BOX 88029

Chicago, IL, 60680-1029

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28,697.62

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴¹ Nonpriority creditor's name and mailing address

Grainger
Dept. 007-850915315
P.O. Box 419267
Kansas City, MO, 64141-6267

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 331.06

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

Grexen Kitchen Exhaust Cleaning
6170 First Financial Drive
Suite 203
Burlington, KY, 41005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,066.79

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴³ Nonpriority creditor's name and mailing address

Horizon Business Services, Inc.
PO Box 7459

Naples, FL, 34101

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,592.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁴ Nonpriority creditor's name and mailing address

IGOE Administrative Services
PO Box 501480

San Diego, CA, 92150-1480

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 138.25

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁵ Nonpriority creditor's name and mailing address

Iron Mountain
PO BOX 601002

PASADENA, CA, 91189

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 195.06

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁶ Nonpriority creditor's name and mailing address

Jermain Dunnagan & Owens, P.C.
3000 A Street Suite 300

Anchorage, AK, 99503-4097

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28,540.53

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁴⁷ Nonpriority creditor's name and mailing address

John L. Stull
4019 East Robin Lane
Phoenix, AZ, 85050

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,000.00

Basis for the claim: Unpaid director fees/Insider

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁸ Nonpriority creditor's name and mailing address

Joshen Paper
5800 Grant Avenue

Cuyahoga Heights, OH, 44105

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,027.56

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁹ Nonpriority creditor's name and mailing address

Kaladi Brothers Coffee LLC
6921 Brayton Drive , Suite 201

Anchorage, AK, 99507

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 362.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁰ Nonpriority creditor's name and mailing address

Keany Produce
3310 75th Ave

Landover, MD, 20785

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,470.62

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵¹ Nonpriority creditor's name and mailing address

Kress Employment Screening
320 Westcott Street
Suite 108
Houston, TX, 77007

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 554.89

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵² Nonpriority creditor's name and mailing address

Kuukpik Corporation
582 East 36th Avenue
Suite 600
Anchorage, AK, 99503

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,000.00

Basis for the claim: Royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵³ Nonpriority creditor's name and mailing address

Kuukpik Corporation
582 E 36th Avenue

Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 507,894.00

Basis for the claim: Royalties/Affiliate

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁴ Nonpriority creditor's name and mailing address

Levinology Labs, LLC
601 W 5th Ave 2nd Floor

Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,620.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁵ Nonpriority creditor's name and mailing address

LGC Associates, LLC - Cincinnati Affiliate
PO BOX 823461

Philadelphia, PA, 19182

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,417.60

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁶ Nonpriority creditor's name and mailing address

Lynden Transport
PO BOX 34026

Seattle, WA, 98124-1026

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,169.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address

Medical Management Inc
P.O. Box 210682

Anchorage, AK, 99521-0682

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,644.89

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁸ Nonpriority creditor's name and mailing address

Michelle Nicole Collins
HC02 Box 132

Gakona, AK, 99586

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,000.00

Basis for the claim: Settlement

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁹ Nonpriority creditor's name and mailing address

Moms Laundry
1301 Huffman #127
Anchorage, AK, 99515

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,134.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁰ Nonpriority creditor's name and mailing address

Northern Air Cargo
4510 Old International Airport Road
Anchorage, AK, 99502

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,977.46

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶¹ Nonpriority creditor's name and mailing address

Northern Oilfield Services
420 L Street
Suite 101
Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,629.76

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶² Nonpriority creditor's name and mailing address

Pacific Office Automation
PO BOX 41602

Philedelphia, PA, 19101-1602

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 633.06

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶³ Nonpriority creditor's name and mailing address

Peak Oilfield Services Co.
5015 Business Park Blvd
Suite 4000
Anchorage, AK, 99503

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 22,327.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁴ Nonpriority creditor's name and mailing address

Pepsi Beverages Company
75 Remittance Dr
Suite 1884
Chicago, IL, 60675-1884

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4.12

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁵ Nonpriority creditor's name and mailing address

Pepsi Bottling Group
75 Remittance Drive Suite 1884

Chicago, IL, 60675-1884

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,260.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁶ Nonpriority creditor's name and mailing address

Perry and Inez MacMillian
983 Carrara Court
Mesquite, NV, 89027

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 620,000.00

Basis for the claim: Monies Loaned/Insider/Director Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶⁷ Nonpriority creditor's name and mailing address

Personnel Plus
20 South Central Avenue

Baltimore, MD, 21202

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45,888.42

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁸ Nonpriority creditor's name and mailing address

Petroleum Newspapers Of Alaska
P.O. Box 231647

Anchorage, AK, 99523-1647

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,000.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁹ Nonpriority creditor's name and mailing address

PIP Printing
833 E. 4th Avenue

Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 228.60

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁰ Nonpriority creditor's name and mailing address

Plan Source
PO Box 1313

Orlando, FL, 32802

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,393.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷¹ Nonpriority creditor's name and mailing address

Premiera Blue Cross Blue Shield Of Alaska
P.O. Box 91060
ATTENTION: PAYMENT PROCESSING
Seattle, WA, 98111

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 18,051.09

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷² Nonpriority creditor's name and mailing address

Purchase Power
P.O. Box 371874

Pittsburgh, PA, 15250-7874

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 438.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷³ Nonpriority creditor's name and mailing address

Rexus Corporation
PO Box 25290

Charlotte, NC, 28229-5290

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 504.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁴ Nonpriority creditor's name and mailing address

Rick MacMillan
13557 N. Buckhorn Cholla Drive

Marana, AZ, 85658-4159

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 766,803.00

Basis for the claim: Monies Loaned/Insider

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁵ Nonpriority creditor's name and mailing address

Roberts Oxygen
17011 Railroad St

Gaithersburg, MD, 20877

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28.30

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁶ Nonpriority creditor's name and mailing address

Sagaya Wholesale
1101 E. Whitney Road

Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,384.88

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷⁷ Nonpriority creditor's name and mailing address

Sandra and Jerry Cox
8701 Geirinhas Place
Anchorage, AK, 99507

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 250,000.00

Basis for the claim: Monies Loaned/Insider

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁸ Nonpriority creditor's name and mailing address

Shred Alaska
801 E 82nd Ave

Anchorage, AK, 99518

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 703.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁹ Nonpriority creditor's name and mailing address

Sockeye
808 E Street
Suite 100
Anchorage, AK, 99501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 788.75

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸⁰ Nonpriority creditor's name and mailing address

Stallion Rockies, Ltd.
P.O. Box 842364

Dallas, TX, 75284-2364

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,248.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸¹ Nonpriority creditor's name and mailing address

Staples Business Advantage
PO Box 660409

Dallas, TX, 75266-0409

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,274.72

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁸² Nonpriority creditor's name and mailing address

Staples Business Advantage
PO Box 660409

Dallas, TX, 75266-0409

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 119.44

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸³ Nonpriority creditor's name and mailing address

Tangerine Promotions
PO Box 748024

Cincinnati, OH, 45274-8024

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,815.81

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁴ Nonpriority creditor's name and mailing address

TGI Freight
P.O. Box 221049

Anchorage,, AK, 99522-1049

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 414.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁵ Nonpriority creditor's name and mailing address

The Ultimate Software Group
PO Box 930953

Atlanta, GA, 31193-0953

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,472.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁶ Nonpriority creditor's name and mailing address

Todd Brown
11435 N. St. Andrews Way
Scottsdale, AZ, 85254

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45,000.00

Basis for the claim: Monies Loaned/Insider/Director Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁸⁷	Nonpriority creditor's name and mailing address V.F. Grace, Inc. P.O. Box 200728 Anchorage, AK, 995200728	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 13,472.12
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ⁸⁸	Nonpriority creditor's name and mailing address Veritiv Operating Company P.O. Box 57006 Los Angeles, CA, 90074-7006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 94,060.54
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ⁸⁹	Nonpriority creditor's name and mailing address Verizon Wireless P.O. Box 660108 Dallas, TX, 75266-0108	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Telephone / Internet services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 211.80
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ⁹⁰	Nonpriority creditor's name and mailing address Womble Bond Dickinson PO BOX 601879 Charlotte, NC, 28260-1879	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 105.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. ⁹¹	Nonpriority creditor's name and mailing address Wonderbuild.com PO Box 160070 Big Sky, MT, 59716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 222.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁹² Nonpriority creditor's name and mailing address

WorkSaver Employee Testing Systems LLC
478 Corporate Drive
Houma, LA, 70360

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,500.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Brian Boyd Boyd, Chandler & Falconer, LLP 911 W. 8th Avenue, Suite 302 Anchorage, AK, 99503	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 24,167.39
5b. Total claims from Part 2	5b. +	\$ 3,937,215.40
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 3,961,382.79

Fill in this information to identify the case:Debtor name Arctic Catering, IncUnited States Bankruptcy Court for the: District of Arizona District of _____Case number (if known): 2:18-bk-13118-EPB Chapter 11 (State)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest 600 W. 76th Avenue Unit 402 Anchorage, Alaska 99518 Lessee State the term remaining 12/31/2018 List the contract number of any government contract	Paragon Properties
2.2	State what the contract or lease is for and the nature of the debtor's interest 401 East 100th Avenue Anchorage, Alaska 99503 Lessee State the term remaining 10/1/2020 List the contract number of any government contract	Fairchild Freight, LLC
2.3	State what the contract or lease is for and the nature of the debtor's interest Equipment Lessee State the term remaining 12/31/2018 List the contract number of any government contract	Pitney Bowes
2.4	State what the contract or lease is for and the nature of the debtor's interest 3230 "C" Street Suite 200 Anchorage, Alaska 99503 Lessee State the term remaining 10/31/2020 List the contract number of any government contract	Com Quest, LLC
2.5	State what the contract or lease is for and the nature of the debtor's interest 7373 Doubletree Ranch Road Suite B125 Scottsdale, Arizona 85258 Lessee State the term remaining 5/31/2020 List the contract number of any government contract	Catalyst Ventures

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>6</u>	State what the contract or lease is for and the nature of the debtor's interest 7373 Doubletree Ranch Road Suite B135 Scottsdale, Arizona 85258 100000 5/31/2020	Catalyst Ventures
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:Debtor name Arctic Catering, IncUnited States Bankruptcy Court for the: District of ArizonaCase number (If known): 2:18-bk-13118-EPB☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>David Gonzales</u>	David Gonzales 6131 East Naumann Paradise Valley, AZ, 85253	<u>Charlie's Produce</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Randolph MacMillan</u>	Randolph MacMillan	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Frederick MacMillan</u>	Frederick MacMillan	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 <u>Inez MacMillan</u>	Inez MacMillan 983 Carrara Court Mesquite, NV, 89027	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>Perry MacMillan</u>	Perry MacMillan 983 Carrara Court Mesquite, NV, 89027	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>Alexander MacMillan</u>	Alexander MacMillan	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Arctic Catering, Inc
NameCase number (if known) 2:18-bk-13118-EPB**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>7</u> <u>David Gonzales</u>	David Gonzales 6131 East Naumann Paradise Valley, AZ, 85253	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>8</u> <u>Sandra Cox</u>	Sandra Cox 8701 Geirinhas Place Anchorage, AK, 99507	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>9</u> <u>Jerry Cox</u>	Jerry Cox 8701 Geirinhas Place Anchorage, AK, 99507	<u>Food Services of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>10</u> <u>Sandra Cox</u>	Sandra Cox 8701 Geirinhas Place Anchorage, AK, 99507	<u>Liquid Capital Exchange</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>11</u> <u>David Gonzales</u>	David Gonzales 6131 East Naumann Paradise Valley, AZ, 85253	<u>Liquid Capital Exchange</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>12</u> <u>Frederick MacMilla</u>	Frederick MacMillan	<u>Liquid Capital Exchange</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>13</u> <u>Randolph MacMillan</u>	Randolph MacMillan	<u>Liquid Capital Exchange</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u> </u>			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Arctic Catering, Inc
United States Bankruptcy Court for the: District of Arizona
Case number (if known): 2:18-bk-13118-EPB

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2018 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 19,300,000.00

For prior year:

From 01/01/2017 to 12/31/2017
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 30,124,851.00

For the year before that:

From 01/01/2016 to 12/31/2016
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 32,719,724.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Liquid Capital Exchange , Inc. Creditor's name c/o Dickinson Wright 1850 N. Central Avenue, Suite 1400 Phoenix, AZ 85004	10/19/2018 10/15/2018 10/10/2018	\$ 4,392,255.03	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2.	Sockeye Creditor's name 808 E Street Suite 100 Anchorage, AK 99501	9/11/18 	\$ 16,888.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	David Gonzales Insider's name 6131 East Naumann Drive Paradise Valley, AZ 85253	 	\$ 807,426.15	Payments 11/6/2017-08/02/2018 Expense Reimbursement \$87426.15 and Salary \$720,000
	Relationship to debtor			
4.2.	Insider's name	 	\$	
	Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	 Creditor's name			\$
5.2.	 Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
 Creditor's name			\$

Last 4 digits of account number: XXXX—

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Ashaja Reece	Age Discrimination Complaint	Alaska State Commission for Human Rights	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		800 A Street, Suite 204 Anchorage, AK 99501-3669	
7.2.	Barren Garrett	Age Discrimination Complaint	Alaska State Commission for Human Rights	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		800 A Street, Suite 204 Anchorage, AK 99501-3669	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
	Case title	Court name and address
	Case number	Name
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	May Potenza Baran & Gillespie, P.C.		10/24/18	\$ 49,364.40
	Address 201 N. Central Avenue 22nd Floor Phoenix, AZ 85004			

Email or website address

Who made the payment, if not debtor?

Rick MacMillan

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 1301 Huffman Road, #200 Anchorage, AK 99515	08/2010	08/2016
14.2. _____	_____	_____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.

- ☒ Yes. Fill in below:

Name of plan

Employer identification number of the plan

John Hancock

EIN:

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div>Name</div>	XXXX—	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$
18.2.	<div>Name</div>	XXXX—	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div>			<input type="checkbox"/> No <input type="checkbox"/> Yes
	<div>Address</div>		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div>			<input type="checkbox"/> No <input type="checkbox"/> Yes
	<div>Address</div>		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No
- ☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name	Debtor operated/owned camp in Inigok Alaska NPR-A. Camp was sold and buyer defaulted with camp structure remaining at Inigock. Debtor is use permit holder from BLM. BLM has requested that camp be removed pursuant to the original use permit. The Debtor estimates the cost to be	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No
- ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Inigok Alaska NPR-A Name	Bureau of Land Management (BLM) Name 4700 BLM Road Anchorage, AK 99507		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

25.1.	Business name and address Kuukpick Arctic Catering, LLC Name 3230 C Street Suite 200 Anchorage, AK 99503	Describe the nature of the business Marketing Joint Venture	Employer Identification number Do not include Social Security number or ITIN. EIN: 92-0159936	Dates business existed From 1999 To Present
25.2.	Business name and address Name	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN:	Dates business existed From To
25.3.	Business name and address Name	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN:	Dates business existed From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Joe Towslee Name	From 05/01/2016 To 08/01/2017

	Name and address	Dates of service
26a.2.	Kendall Williams Name	From 08/01/2017 To 09/30/2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	BDO - Jim Husle Name	From 11/01/2015 To 12/31/2017

	Name and address	Dates of service
26b.2.	 Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	 Name	

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Liquid Capital Exchange

Name

5734 Yonge Street, Suite 400, Toronto, ON MZM 4E7

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

CG Thomas

09/30/2018

\$ Unknown

Name and address of the person who has possession of inventory records

27.1.

CG Thomas

Name

3200 C Street

#200

Anchorage, AK 99503

Official Form 207 **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** page 13
Case 2:18-bk-13118-EPB Doc 54 Filed 11/19/18 Entered 11/19/18 13:14:26 Desc
Main Document Page 53 of 63

Debtor Arctic Catering, Inc
Name

Case number (if known) 2:18-bk-13118-EPB

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

John Hancock

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/19/2018
MM / DD / YYYY

X

/s/ David Gonzales

Printed name David Gonzales

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President/CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

Com Quest, 8050 Resurrection Drive, Anchorage, AK 99504-4731	\$50,235.70	Services
AT&T Mobility, P.O. Box 6463, Carol Stream, IL 60197-6463	\$9,954.99	Services
Alaska Communications Syst ems, P.O. Box 196666, Anchorage, AK 99519-6666	\$17,739.39	Services
Pepsi Beverages Company, 7 5 Remittance Dr Suite 18 84, Chicago, IL 60675-1884	\$151,989.13	Suppliers or vendors
Beacon OHSS, Lb#631101 P. O. Box 3852, Seattle, WA 981243852	\$18,988.50	Services
Frontier Paper WCP, P.O. Box 84145, Seattle, WA 98124-5445	\$7,233.06	Suppliers or vendors
Fairchild Freight LLC, 5323 N. 99th Avenue Suite# 155, Glendale, AZ 85305	\$90,645.65	Suppliers or vendors
Marsh & McLennan Agency, LLC, 13063 Collection Cen ter Drive, Chicago, IL 60693-0130	\$72,363.00	Services
Food Services of America, P.O. Box 196073, Anchorage, AK 99519	\$548,026.35	Suppliers or vendors
Country Foods, 140 S Willow Street, Kenai, AK 99611	\$22,010.14	Suppliers or vendors
Premera Blue Cross Blue Sh ield Of Alaska, P.O. Box 9 1060 ATTENTION: PAYM ENT PROCESSING, Seattle, WA 98111	\$22,574.38	Services
Charlie's Produce, PO Box 24606, Seattle, WA 98124-0606	\$21,597.01	Suppliers or vendors
Gordon Food Service,	\$90,196.77	Suppliers or vendors

Continuation Sheet for Official Form 207

PO BOX 88029, Chicago,
IL 60680-1029

Stallion Rockies, Ltd., \$19,670.12
P.O. Box 842364, Dallas,
TX 75284-2364

Suppliers or vendors

Veritiv Operating Company, \$20,540.24
P.O. Box 57006,
Los Angeles,
CA 90074-7006

Suppliers or vendors

The Ultimate Software Group, \$889,851.48
p, PO Box 930953,
Atlanta, GA 31193-0953

Suppliers or vendors

Keany Produce, \$6,452.60
3310 75th Ave, Landover,
MD 20785

Suppliers or vendors

Personnel Plus, \$20,836.56
20 South Central Avenue,
Baltimore, MD 21202

Suppliers or vendors

Alliance Bank CC, \$98,759.22
PO Box 31021, Tampa,
FL 33631-3021

Secured debt

Catalyst Ventures, \$34,738.74
7373 East
Doubletree Ranch Road,
Scottsdale, AZ 85258

AFCO, 4501 College Blvd., \$20,668.24
Ste. 320,
Shawnee Mission,
KS 66211

Aetna, \$9,526.18
Attn: Aetna-Middleton
own P.O. Box 88860,
Chicago, IL 60695-1860

BINDOLABS INC, \$7,835.96
130 w 25th Street FL4B,
New York, NY 10001

Bank of America, \$16,933.85

Colonial Life, \$25,995.49
Processing Center P.O.
Box 1365, Columbia,
SC 29202-1365

Ducey & Associates, LLC, \$33,116.93

Global Services, Inc., \$26,955.89
Kurt Winkler 1701 E.
84th Ave., Anchorage,
AK 99507

Continuation Sheet for Official Form 207

Issac D. Zorea, Esq, \$6,650.00
Law O
Office of Isaac Zorea P.O.
Box 210434, Anchorage,
AK 99521

John Hancock, P.O. \$95,786.27
BOX 894109, Los Angeles,
CA 90189-4109

Lorelei Gonzales, \$21,192.50

Losada & Losada, CPAS, P. \$31,343.75
C., 5721 N. 13th Street,
Phoenix, AZ 85014

MetLife, E. \$13,835.13
Lynn Hutchings 60 E.
Rio Salado Pkwy #610,
Scottsdale, AZ 85251

New Central Maket, 555 W. \$7,868.67
Northern Lights Blvd.,
Anchorage, AK 99503

Paragon Properties, Inc., \$7,650.00
240 E. Tudor Road #210,
Anchorage, AK 99503

Turnkey Housing Solutions, \$7,825.00
107 S. West St. Suite,
441, Alexandria,
VA 22314

7) Legal Actions

Caleb Becker

Age Discrimination Complaint

Alaska State Commission for Human Rights

800 A Street, Suite 204, Anchorage, AK 99501-3669

Concluded

Cato Spades

Age Discrimination Complaint

Alaska State Commission for Human Rights

800 A Street, Suite 204, Anchorage, AK 99501-3669

Concluded

Continuation Sheet for Official Form 207

Elsie Krivenko

Age Discrimination Complaint

Alaska State Commission for Human Rights

800 A Street, Suite 204, Anchorage, AK 99501-3669

Pending

Margarita Cameron

Age Discrimination Complaint

Alaska State Commission for Human Rights

800 A Street, Suite 204, Anchorage, AK 99501-3669

Pending

Gary Kincaid

Age Discrimination Complaint

Alaska State Commission for Human Rights

800 A Street, Suite 204, Anchorage, AK 99501-3669

Pending

28) Additional people in control of the debtor at the time of the filing of this case

Lynn C. MacMillan **13557 N.
Buckhorn Cholla Drive,
Marana, AZ 85658-4159**

Jerry Cox **8701 Geirinhas Place,
Anchorage, AK 99507**

MacMillan Revocable Trust **c/o Perry MacMillan 983 Ca
rrara Court, Mesquite,
NV 89027**

Randolf Wade MacMillan **7366 Tarsus Drive,
Anchorage, AK 99502**

Joann MacMillan **7366 Tarsus Drive,
Anchorage, AK 99502**

Lorelei Gonzales **6131 East Naumann,
Paradise Valley,**

Debtor Name Arctic Catering, Inc

Case number *(if known)* 2:18-bk-13118-EPB

Continuation Sheet for Official Form 207

AZ 85253

Rick MacMillian	13557 N. Buckhorn Cholla Drive, Marana, AZ 85658-4159	10%
Sandra Cox	8701 Geirinhas Place, Anchorage, AK 99507	

Fill in this information to identify the case and this filing:

Debtor Name Arctic Catering, Inc

United States Bankruptcy Court for the: District of Arizona

Case number (If known): 2:18-bk-13118-EPB

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/19/2018
MM / DD / YYYY

X /s/ David Gonzales
Signature of individual signing on behalf of debtor

David Gonzales

Printed name

President/CEO

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

Arctic Catering, Inc

Case No. 2:18-bk-13118-EPB

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Perry MacMillan 983 Carrara Court, Mesquite, NV 89027	20%	
David Gonzales 6131 East Naumann, Paradise Valley, AZ 85253	10%	
John Stull 4019 East Robin Lane, Phoenix, AZ 85050		
Todd Brown 11435 N. St Andrews Way, Scottsdale, AZ 85254		
Frederick G. MacMillan ,		
Lynn C. MacMillan 13557 N. Buckhorn Cholla Drive, Marana, AZ 85658-4159		

United States Bankruptcy Court

IN RE:

Case No. 2:18-bk-13118-EPB

Arctic Catering, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
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Jerry Cox 8701 Geirinhas Place, Anchorage, AK 99507		
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MacMillan Revocable Trust c/o Perry MacMillan 983 Carrara Court, Mesquite, NV 89027		
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Randolf Wade MacMillan 7366 Tarsus Drive, Anchorage, AK 99502		
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Joann MacMillan 7366 Tarsus Drive, Anchorage, AK 99502		
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Lorelei Gonzales 6131 East Naumann, Paradise Valley, AZ 85253		
--	--	--

Rick MacMillian 13557 N. Buckhorn Cholla Drive, Marana, AZ 85658-4159	10%	
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United States Bankruptcy Court

IN RE:

Case No. 2:18-bk-13118-EPB

Arctic Catering, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
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Sandra Cox 8701 Geirinhas Place, Anchorage, AK 99507		
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